



As on 31st August'25

INVESTMENT OBJECTIVE

- A structural high growth portfolio with superior sectoral and stock fundamentals

KEY PORTFOLIO FEATURES

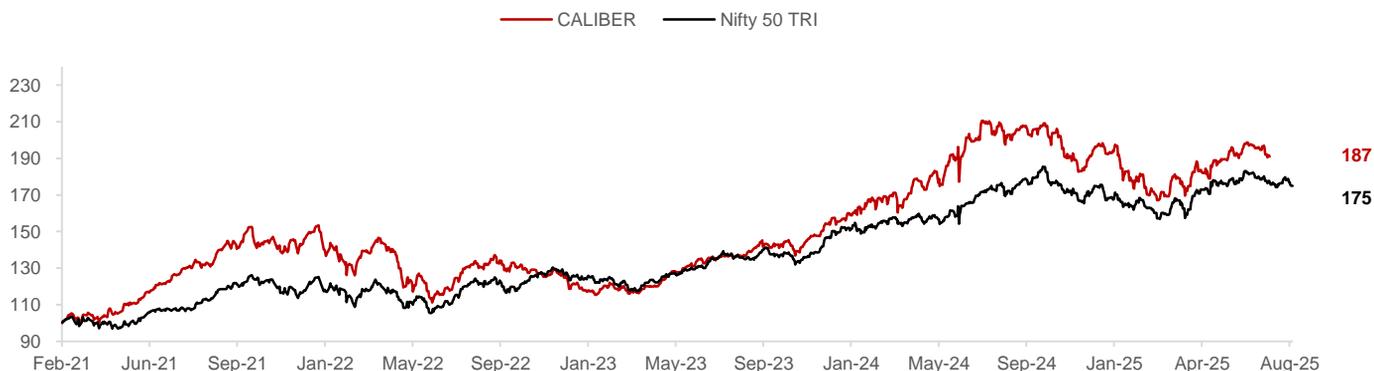
- The investment is based on the proprietary framework 'CALIBER'. It is an acronym for "C- Cash", "A-Accounting Forensics & Annual Quarterly Earnings Momentum", "L-Leadership", "I=Institutional Ownership", "B-Barriers to Entry", "E-Edge" and "R-Return on Capital"
- Investment thesis is a derivative of CANSLIM, which is a successful strategy based on analysis of 500 biggest winning stocks from 1953 to 1993, developed by William J. O'Neill
- Agnostic to market cap, benchmark weights or holdings
- Single stock limit of 15% and single promoter limit of 25%

QUARTERLY PERFORMANCE TREND (%)

	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
CALIBER (Long Only)	4.1	-4.1	-18.3	12.4	-6.6	-2.2	14.4	5.4	10.1	9.3	17.3	3.8	-6.5	-7.3	12.8
Nifty 50 TRI	-1.3	0.8	-9.1	8.7	6.1	-4.0	11.1	2.7	10.9	2.7	8.1	7.8	-8.3	-0.3	10.7
+/-	5.4	-5.0	-9.2	3.6	-12.7	1.8	3.3	2.7	-0.8	6.6	9.1	-4.0	1.8	-7.0	2.1

¹Calculated from first fund deployment date (4-Feb-21); Inception performance is annualized. Returns are as of June 30 2025. Source: Wealth Spectrum.

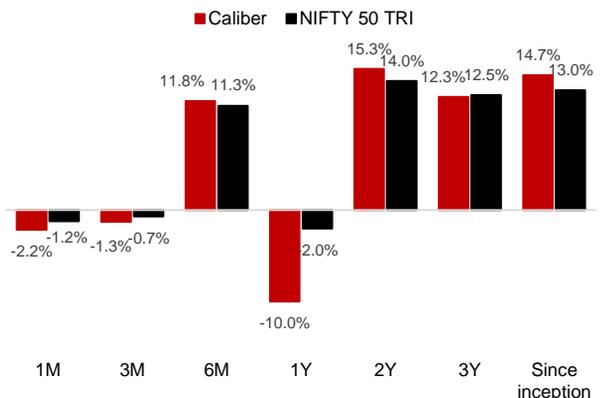
NAV BASED PERFORMANCE



Returns as of August 31 2025. Source: Wealth Spectrum.

Returns are composite returns of all the portfolios aligned to the investment approach. Client wise portfolio returns may vary as compared to strategy aggregate returns. Returns are absolute and calculated on TWRR basis as prescribed by SEBI; The performance related information is not verified by SEBI. Past performance may or may not be sustained in future.

PERIOD-WISE PERFORMANCE



[^] First fund deployment date (4-Feb-21); Inception performance is annualized. Returns are as of August 31 2025. Source: Wealth Spectrum

	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
CALIBER (Hedge)	3.6	-5.2%	-18.2	12.9	-6.8	-2.1	14.2	5.5	10.1	9.3	15.9	3.5	-5.1	-6.8	11.7
Nifty 50 TRI	-1.3	0.8	-9.1	8.7	6.1	-4.0	11.1	2.7	10.9	2.7	8.1	7.8	-8.3	-0.3	10.7
+/-	4.9	-6.1	-9.0	4.2	-12.9	2.0	3.2	2.8	-0.8	6.6	7.8	-4.3	3.2	-6.5	1.0

²Calculated from since inception date (22-Feb-21); Inception performance are annualized; CALIBER Hedge is a strategy where portfolio manager endeavors to preserve capital through hedging. Returns are as of June 30 2025. Source: Wealth Spectrum.

PERFORMANCE CONTRIBUTION

TOP 3 SECTOR CONTRIBUTORS	CONTRIBUTION
Consumer Services	1.5%
Telecommunication	1.2%
Services	0.7%

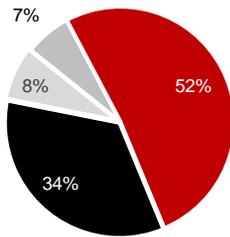
BOTTOM 3 SECTOR CONTRIBUTORS	CONTRIBUTION
Capital Goods	-3.6%
Financial Services	-2.4%
Auto & Auto Components	-1.3%

Contribution analysis provided for 1 Year (September 2024 – August 2025)

MARKET CAP CATEGORIZATION

As per the SEBI AMFI* classification

Large Cap Mid Cap Small Cap Cash & Cash Eq

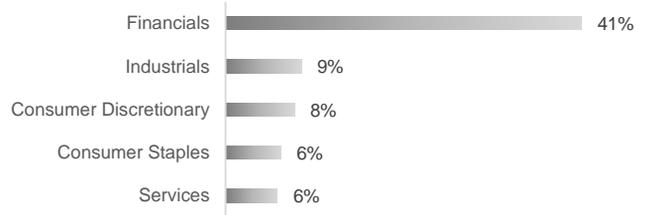


*Large Cap¹: 1st 100 company; Mid Cap¹: 101st to 250th company, and Small Cap¹: 251st company onwards

¹In terms of full market capitalization as of August 31 2025. AMFI market cap as on June 30, 2024.

Weighted average mkt. cap. (INR cr)	237,982
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TOP 5 SECTORS



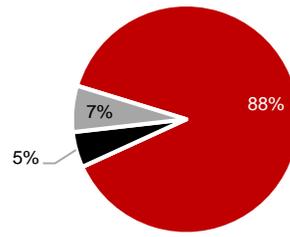
Portfolio data as of August 31 2025. Cash allocation ~7%.

Top 5 Holdings

Interglobe Aviation Ltd
Bajaj Finance Ltd
ICICI Bank Ltd
Eternal Ltd
Shriram Finance Ltd

As per our own Cap Based classification^

Large Cap Small Cap Mid Cap Cash & Cash Eq



^Large Cap¹: > INR 25,000 crs; Mid Cap¹: Between INR 10,000 crs and INR 25,000 crs, and Small Cap¹: < INR 10,000 crs

¹In terms of full market capitalization as of August 31 2025.

PORTFOLIO FUNDAMENTALS

Q1FY26 Portfolio Data	
Avg Sales Growth %	20%
Avg EBITDA Growth %	19%
Avg PAT Growth %	19%
Avg ROE %	25%
Avg ROCE %	18%

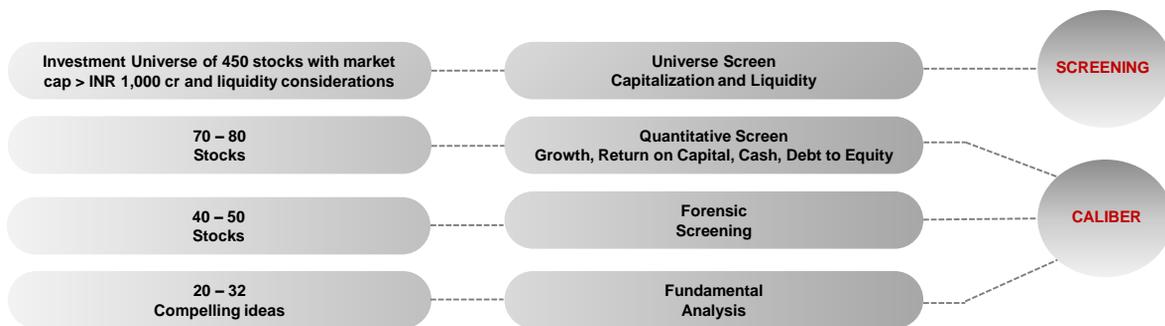
Portfolio Statistics

TTM P/E	39.5
PEG	2.1
Standard Deviation	16.1%
Beta	1.0
Sharpe Ratio	0.6
Upside Capture	115.5%
Downside Capture	118.7%

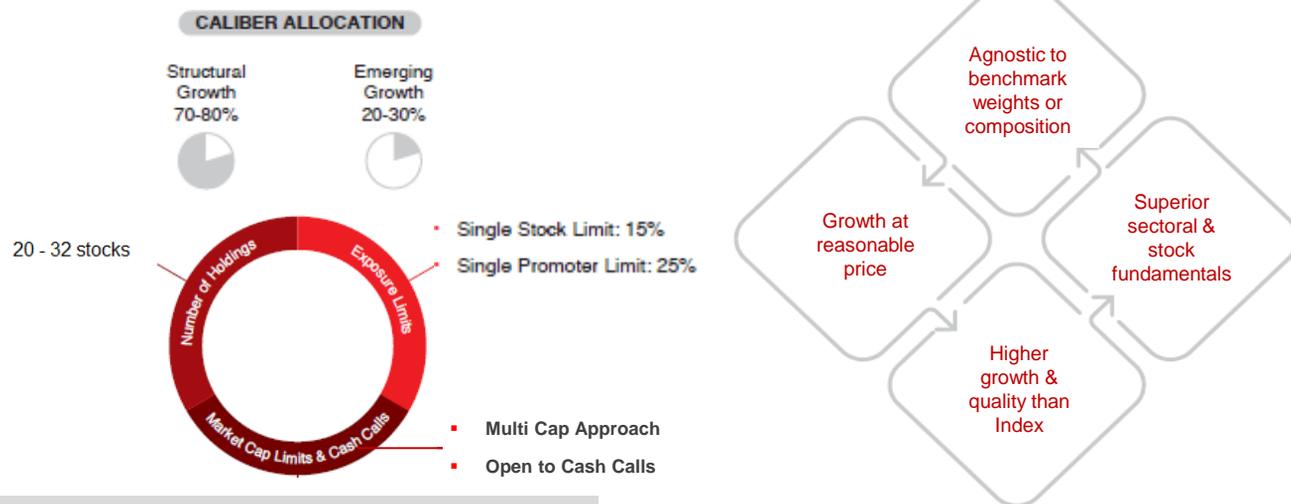
Risk-return metric data as of July 31 2025; Upside Capture and Downside Capture ratios are calculated on the basis of Nifty 50 TRI returns

INVESTMENT PROCESS

Distilling from a broad investable universe to 20 – 32 compelling high CALIBER stocks



PORTFOLIO CONSTRUCTION



RISK FRAMEWORK



TERMS

Fund Manager	Umesh Gupta
Nature	Discretionary Portfolio Management Services
Minimum Corpus	INR 1 Crore
Benchmark	Nifty 50 TRI Index

Fees	Option 1: Fixed Fee plus Performance Fee		Option 2: Fixed Fee Only	
	Investment Slab	Fixed Fee	Performance Fee	Fixed Fee
	< 3 cr	1.50%	10% over 12% hurdle	< 3 cr
	> 3 cr and < 10 cr	1.25%	10% over 12% hurdle	> 3 cr and < 10 cr
	> 10 cr	1.00%	10% over 12% hurdle	> 10 cr

- Fixed Fee is charged daily and payable monthly
- Performance Fee is charged annually or on exit

Other Expenses	On actual basis
Premature Termination Load / Fees	Nil, No Loads / Exit Fee
Underlying Instruments	Direct Equity, Liquid / Overnight Mutual Funds, Liquid ETFs

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